

NetSuite Implementation Checklist

Pre-Implementation

- 1 Define business goals
- 2 Identify stakeholders
- 3 Document current processes
- 4 Define future workflows
- 5 Plan budget and timeline

Planning & Selection

- 1 Select NetSuite modules
- 2 Plan integrations
- 3 Prepare data migration strategy
- 4 Identify risks

Implementation

- 1 System configuration
- 2 Customizations setup
- 3 Workflow automation
- 4 Integration development

Testing (UAT)

- 1 User Acceptance Testing
- 2 Fix bugs
- 3 Validate data
- 4 Train users

Go-Live

- 1 Final data migration
- 2 Backup plan ready
- 3 Team readiness check

Post Go-Live

- 1 Monitor system
- 2 Fix issues
- 3 Continuous improvements